**INTEREST RATES MARKET NOTICE**

**Date: 3 May 2017**

**Subject:** Tap Issue

***(STANDARD BANK OF SA LTD –“SSN047”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD,** with effect from 5 May 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 480,000,000.00

**Total Amount Following Tap Issue** R 1,610,000,000.00

**Bond Code** SSN047

**Nominal Issued** R 480,000,000.00

**Issue Price** R 482,667,479.21

**Coupon** 9.258% (3 Month JIBAR as at 5 April 2017 of 7.358% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 April 2027

**Books Closed Dates(s)** 26 December, 26 March, 25 June, 25 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on25 December, 25 March, 24 June, 24 September

**Issue Date** 5 May 2017

**Date Convention** Following

**Interest Commencement Date** 5 April 2017

**First Interest Date** 5 July 2017

**ISIN No.** ZAG000143314

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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